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OF COUNSEL  
URBAN A. LESTER

October 12, 1994

Mr. Vernon A. Williams  
Acting Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

9621-A  
OCT 12 1994 - 1 45 PM  
INTERSTATE COMMERCE COMMISSION

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Termination of Security Interest and Release, dated as of October 11, 1994, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Equipment Mortgage, dated as of August 1, 1978, duly filed with the Commission under Recordation Number 9621.

The name and address of the party to the enclosed document are:

Secured Party : The Bank of New York  
One Wall Street  
New York, New York 10286

A description of the railroad equipment covered by the enclosed document is attached hereto as Schedule A.

Mr. Vernon A. Williams  
October 12, 1994  
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Also enclosed is a check in the amount of \$21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Alvord", with a stylized flourish at the end.

Robert W. Alvord

RWA/bg  
Enclosures

**SCHEDULE A  
TO  
TERMINATION OF SECURITY INTEREST AND RELEASE**

**EQUIPMENT DESCRIPTION**

**CARS MANUFACTURED BY PULLMAN STANDARD:**

<i>QUANTITY</i>	<i>DESCRIPTION</i>	<i>ROAD NUMBERS</i>
350	50' Type XM Wide Door Boxcar	RI #'s 62500 through 62849 ROCK #'s 562500 through 562849
500	Type LO covered Hopper Car	RI #'s 132250 through 132749 ROCK #'s 632250 through 632749
100	60' Type XL Boxcar	RI #'s 34500 through 34599 ROCK #'s 534500 through 534599
100	50' Type XL Boxcar	RI #'s 36300 through 36399 ROCK #'s 536300 through 536399

**CARS MANUFACTURED BY THRALL MANUFACTURING COMPANY**

<i>QUANTITY</i>	<i>DESCRIPTION</i>	<i>ROAD NUMBERS</i>
100	52' Type GB Gondola Cars	RI #'s 180000 through 180099 ROCK #'s 680000 through 680099

# TERMINATION OF SECURITY INTEREST AND RELEASE

This Termination of Security Interest and Release, dated as of <sup>October</sup> ~~September~~ 11, 1994 is made by The Bank of New York ("BNY").

1.) Reference is made to the Equipment Mortgage and the Collateral Assignment both of which documents appear in the recordation files of the Interstate Commerce Commission under Recordation Numbers 9621 and 9622, respectively.

2.) For value received, the adequacy of which is hereby acknowledged, BNY hereby releases any and all liens, claims and other encumbrances pursuant to the aforesaid Equipment Mortgage and Collateral Assignment with regard to the equipment and documents identified on the attached Schedule A.

IN WITNESS WHEREOF, BNY has caused this Termination of Security Interest and Release to be duly executed as of the day and year first written above.

The Bank of New York

By: Mark Slane

Title: Senior Vice President

9621-A  
OCT 12 1994 - 1 45 PM  
INTERSTATE COMMERCE COMMISSION

STATE OF New York  
COUNTY OF New York

On this 11<sup>th</sup> day of <sup>October</sup> ~~September~~, 1994, before me personally appeared Mark Slane, to me personally known, who, being by me duly sworn, says that he is Senior Vice President, of The Bank of New York and that the seal affixed to said instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and said person acknowledged said instrument was the free act and deed of said corporation.

Maria M. Patterson  
Notary Public

MARIA M. PATTERSON  
NOTARY PUBLIC, State of New York  
No. 91-498713 02PA 4859261  
Qualified in New York County  
Commission Expires March 30, 1995

Apr. 21, 1996

**SCHEDULE A  
TO  
TERMINATION OF SECURITY INTEREST AND RELEASE**

1. Conditional Sale Agreement dated as of March 31, 1973, among Pullman Incorporated (Pullman-Standard Division), North American Car Corporation, and Chicago, Rock Island and Pacific Railroad Company, as assigned pursuant to an Agreement and Assignment dated March 31, 1973 from Pullman Incorporated to First Pennsylvania Banking and Trust Company.
2. Conditional Sale Agreement dated as of March 31, 1973 among Thrall Car Manufacturing Company, North American Car Corporation, and Rock Island and Pacific Railroad Company, as assigned pursuant to an Agreement and Assignment dated March 31, 1973 from Thrall Car Manufacturing Company to First Pennsylvania Banking and Trust Company.
3. Lease of Railroad Equipment dated as of March 31, 1973 between North American Car Corporation, as Lessor and Chicago, Rock Island and Pacific Railroad Company, as Lessee, subject to the Assignment of Lease and Agreement dated as of March 31, 1978 from North American Car Corporation to First Pennsylvania Banking and Trust Company.

**SCHEDULE A  
TO  
TERMINATION OF SECURITY INTEREST AND RELEASE**

**EQUIPMENT DESCRIPTION**

**CARS MANUFACTURED BY PULLMAN STANDARD:**

<i>QUANTITY</i>	<i>DESCRIPTION</i>	<i>ROAD NUMBERS</i>
350	50' Type XM Wide Door Boxcar	RI #'s 62500 through 62849 ROCK #'s 562500 through 562849
500	Type LO covered Hopper Car	RI #'s 132250 through 132749 ROCK #'s 632250 through 632749
100	60' Type XL Boxcar	RI #'s 34500 through 34599 ROCK #'s 534500 through 534599
100	50' Type XL Boxcar	RI #'s 36300 through 36399 ROCK #'s 536300 through 536399

**CARS MANUFACTURED BY THRALL MANUFACTURING COMPANY**

<i>QUANTITY</i>	<i>DESCRIPTION</i>	<i>ROAD NUMBERS</i>
100	52' Type GB Gondola Cars	RI #'s 180000 through 180099 ROCK #'s 680000 through 680099